

**POS Plan**

P.O. Box 699183  
 Quincy, MA 02269  
 1-888-333-4742

**CLAIM FORM**

**TO THE MEMBER**

1. Please read and complete this side of the claim form.
2. Please ask your provider to read and complete the back side of the claim form or they may attach a complete and itemized bill.
3. **PLEASE SIGN ONLY ONE OF THE "ASSIGNMENT OF BENEFITS" BOXES.**
4. In states other than Massachusetts and Maine, Allianz Life is the Underwriter of out-of-network benefits for fully insured accounts.

SUBSCRIBER NAME	FIRST	INITIAL	LAST
ADDRESS (STREET AND NO.)		CITY	STATE ZIP
PATIENT'S NAME	FIRST	INITIAL	LAST
MEMBER IDENTIFICATION NO. (FROM I.D. CARD)	DATE OF BIRTH		SEX
_____ - ____	/ /		M <input type="checkbox"/> F <input type="checkbox"/>

IS THE CONDITION REQUIRING TREATMENT RELATED TO:	EMPLOYMENT <input type="checkbox"/> YES <input type="checkbox"/> NO	AUTO ACCIDENT <input type="checkbox"/> YES <input type="checkbox"/> NO	INJURY <input type="checkbox"/> YES <input type="checkbox"/> NO
DATE OF ILLNESS OR ACCIDENT	MONTH / DAY / YEAR	HOW AND WHERE DID ACCIDENT OCCUR?	
IS THE SUBSCRIBER'S SPOUSE EMPLOYED?	<input type="checkbox"/> YES <input type="checkbox"/> NO	IF YES, NAME OF COMPANY	
IS PATIENT COVERED BY OTHER HEALTH INSURANCE?	<input type="checkbox"/> YES <input type="checkbox"/> NO	IF YES, NAME OF OTHER INSURANCE	ID NUMBER
IS PATIENT COVERED BY OTHER DENTAL INSURANCE?	<input type="checkbox"/> YES <input type="checkbox"/> NO	IF YES, NAME OF OTHER INSURANCE	ID NUMBER

I hereby apply for benefits and certify that the above information is complete, true and correct. To all physicians and other medical professionals, hospitals, and other medical care institutions, and to insurers, medical or hospital service and prepaid health plans, employers and group policy holders, contract holders or benefit plan administrators: You are authorized to provide the Plan and any benefit plan administrators from consumer reporting agencies, attorneys and independent claim administrators acting on the Plan's behalf, with information concerning medical care, advice, treatment or supplies provided to the Patient, and any employment related information regarding the Patient. This information will be used for the purpose of evaluating and administering claims for benefits. I understand that the duration of the authorization is for the term of coverage of the policy or contract under which a claim for health benefits has been submitted. I understand that I have a right to receive a copy of this authorization upon request. I agree that a photographic copy of this authorization is as valid as the original.

It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

**CLAIM CANNOT BE PROCESSED WITHOUT MEMBER'S SIGNATURE.**

\_\_\_\_\_  
 SUBSCRIBER'S SIGNATURE                      DATE                      DEPENDENT PATIENT'S SIGNATURE                      DATE  
 IF NOT A MINOR

# ASSIGNMENT OF BENEFITS

**PAYMENT WILL BE MADE DIRECTLY TO THE PROVIDER, IF YOU SIGN BELOW.**

I AUTHORIZE PAYMENT OF BENEFITS TO THE PHYSICIAN OR PROVIDER DESCRIBED BELOW OR AS INDICATED ON THE ENCLOSED BILL. I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE TO THE PROVIDER FOR CHARGES IN EXCESS OF THE PLAN'S PAYMENT SCHEDULE OR CHARGES NOT COVERED BY MY BENEFIT PLAN.

\_\_\_\_\_ SIGNED (SUBSCRIBER)

\_\_\_\_\_ DATE

**OR**

**PAYMENT WILL BE MADE DIRECTLY TO YOU, IF YOU SIGN BELOW.**

I AUTHORIZE REIMBURSEMENT OF BENEFITS TO MYSELF FOR SERVICES DESCRIBED BELOW OR AS INDICATED ON THE ENCLOSED BILL. I UNDERSTAND THAT I AM FINANCIALLY RESPONSIBLE TO THE PROVIDER FOR CHARGES IN EXCESS OF THE PLAN'S PAYMENT SCHEDULE OR CHARGES NOT COVERED BY MY BENEFIT PLAN.

\_\_\_\_\_ SIGNED (SUBSCRIBER)

\_\_\_\_\_ DATE

**PLEASE NOTE:** PAYMENT FOR SERVICES RENDERED BY CONTRACTED/IN-NETWORK PROVIDERS WILL BE MADE TO THE PHYSICIAN OR PROVIDER OF SERVICE.

**TO THE HOSPITAL –**

**ATTACH FULLY COMPLETED UB-92 BILLING FORM.**

**OR**

**ATTACH FULLY ITEMIZED STATEMENT OF CHARGES AND CREDITS.**

**PHYSICIAN'S/SURGEON'S STATEMENT – COMPLETE FOLLOWING OR ATTACH FULLY COMPLETED HCFA 1500 FORM**

PATIENT'S NAME: FIRST			INITIAL			LAST			DATE OF BIRTH				
DATE OF		ILLNESS (FIRST SYMPTOM) OR INJURY (ACCIDENT) OR PREGNANCY (LMP)			DATE FIRST CONSULTED YOU FOR THIS CONDITION			HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS? <input type="checkbox"/> YES <input type="checkbox"/> NO					
DATE PATIENT ABLE TO RETURN TO WORK		DATES OF TOTAL DISABILITY FROM _____ THROUGH _____			DATES OF PARTIAL DISABILITY FROM _____ THROUGH _____								
NAME OF REFERRING PHYSICIAN OR OTHER SOURCE (e.g. public health agency)							FOR SERVICES RELATED TO HOSPITALIZATION GIVE HOSPITALIZATION DATES ADMITTED _____ DISCHARGED _____						
NAME & ADDRESS OF FACILITY WHERE SERVICES RENDERED (if other than home or office)							WAS LABORATORY WORK PERFORMED OUTSIDE YOUR OFFICE? <input type="checkbox"/> NO <input type="checkbox"/> YES <input type="checkbox"/> CHARGES						
<b>DIAGNOSIS AND CONCURRENT CONDITIONS</b>						SECONDARY			ICD9-CM CODE				
PRIMARY			ICD9-CM CODE										
PLACE OF SERVICE (POS) • 1 – Inpatient Hospital      • 4 – Patient's Home      • 7 – Nursing Home      • 10 – Other Locations      • 13 – Hospital Emergency Room • 2 – Outpatient Hospital      • 5 – Day Care Facility      • 8 – Skilled Nursing Facility      • 11 – Independent Laboratory • 3 – Doctor's Office      • 6 – Night Care Facility      • 9 – Ambulance      • 12 – Other Medical/Surgical Facility													
SERVICES RENDERED		No. OF SVCS.	POS.	DESCRIBE EACH SERVICE SEPARATELY				PROCEDURE NUMBER	AMOUNT BILLED	DO NOT USE THESE SPACES			
FROM	TO									A	AA	O	R
SIGNATURE OF PHYSICIAN OR SUPPLIER				YOUR SOCIAL SECURITY NO.				TOTAL CHARGE		AMOUNT PAID		BALANCE DUE	
SIGNED _____ DATE _____													
YOUR PATIENT'S ACCOUNT NO.				YOUR EMPLOYER I.D. NO.				PHYSICIAN'S OR SUPPLIER'S NAME, ADDRESS, ZIP CODE & TELEPHONE NO.					
								I.D. NO.					

**AUTHORIZATIONS TO ASSIGN BENEFITS WILL NOT BE HONORED UNLESS YOUR TAX IDENTIFICATION OR SOCIAL SECURITY NUMBER IS SHOWN.**

- |                                |                               |                                      |                                     |
|--------------------------------|-------------------------------|--------------------------------------|-------------------------------------|
| *PLACE OF SERVICE CODES        | 4 – (H) – PATIENT'S HOME      | 7 – (NH) – NURSING HOME              | O – (OL) – OTHER LOCATIONS          |
| 1 – (IH) – INPATIENT HOSPITAL  | 5 – DAY CARE FACILITY (PSY)   | 8 – (SNF) – SKILLED NURSING FACILITY | A – (IL) – INDEPENDENT LABORATORY   |
| 2 – (OH) – OUTPATIENT HOSPITAL | 6 – NIGHT CARE FACILITY (PSY) | 9 – AMBULANCE                        | B – OTHER MEDICAL/SURGICAL FACILITY |
| 3 – (O) – DOCTOR'S OFFICE      |                               |                                      |                                     |